

SBICAP Trustee

VISION

"To stay ahead of the competition through innovative value-added services structured on the needs of customers and market dynamics"

MISSION

"To provide continued customer satisfaction by maintaining value driven and positive work attitude and become the leading service provider in the market"

OUR COMPANY

- SBICAP Trustee Company Limited (STCL) was incorporated on 28th December 2005.
- STCL acquired SEBI Registration to act as Debenture Trustee on 6th October 2010.
- STCL is a group company of State Bank of India (SBI).
- STCL is a preferred Trustee Company by all major Banks, FIs, NBFCs, HFCs & Business Conglomerates operating in India.
- Our In-house Legal team is represented by the competent & experienced personnel.



MILESTONES IN THE HISTORY OF STCL

2021 - 22

- Introduced VDR services which are USPs of STCL



2014 -15

- Attained No.1 position as Security Trustee in India



2015 - 16

- Started providing services through branches in seven major cities of India



2010 - 11

- SEBI Debenture Trustee registration obtained



2008 - 09

- Commencement of Trusteeship services operations from Mumbai office



MAJOR SERVICES OFFERED

Security Trustee

- STCL act as a Trustee for the corporate loans sanctioned to domestic corporates by Indian Banks & Financial Institutions.

Debenture Trustee

- STCL creates & holds security on behalf of all Debentures / Bonds holders & monitors the payment of interest/principal, creation of DRR, maintenance of Asset Coverage Ratio etc. etc.

Share Pledge Trustee

- STCL is appointed by Lenders to hold the shares (in D-mat / physical mode) as security on their behalf. Share Pledge Trustee is often appointed as Monitoring Agent for valuation of shares and calculating Asset Coverage Ratio on a periodical basis.

Escrow Trustee

- As an Escrow Trustee, STCL act as a neutral party to provide services as envisaged under the Tripartite Agreement

OTHER SERVICES OFFERED

Safe Keeper

Virtual Data
Room

Document
Management
System

MyWill

InvITs, REITs,
AIFs

Securitization

Facility
Agent

SAFE KEEPING & BRANCH LOCATIONS

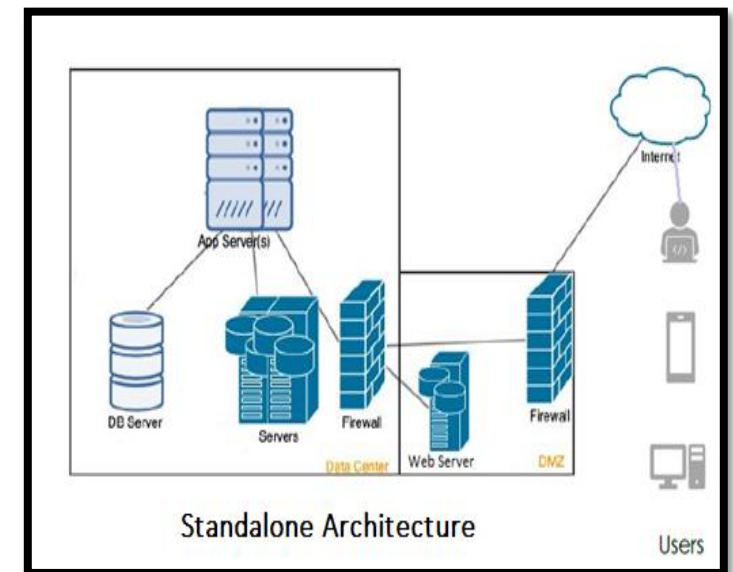
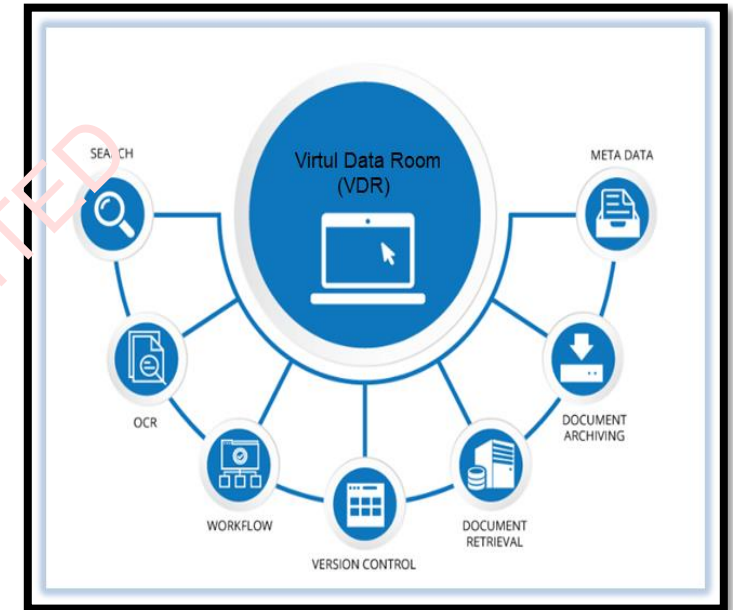


VIRTUAL DATA ROOM (VDR)

- STCL acts as a VDR Service Provider having Standalone Architecture.
- VDR is an ideal solution for any business that wants to streamline its documents sharing access & make it more efficient. Set-ups who have the following needs will make perfect users of VDR:
 - ✓ Sharing Documents & critical business information
 - ✓ Document Management & Secure Data Management
 - ✓ Grant Access to multiple parties at the same time
 - ✓ Need support & access from mobility devices
 - ✓ Required to upload a high amount of data & precise functionality

HIGHLIGHTS OF VDR

- Document Search quickly and easily with instant output.
- Access Control with all types of audit trail and logs.
- Version Control & Document Annotation
- Securely Document Viewing & Sharing
- Least manual intervention and Increasing the Productivity
- Optional Saving & Printing of Document as per client preference
- Data & Access Protection with OCR Search Capability
- Document Security - time-based access, Watermark, Offline Control
- Defined the process flow based on the business needs
- End-to-end file encryption (AES 256 or latest) with password protection (SHA 2).
- Two-factor Authentication with Role based access.
- Data Residing in INDIA only (DC & DR site is at Neutral Stamp duty area).



OUR STRENGTHS

- Operating from 6,000 sq. feet ultra modern & fully equipped office premises in prime area of Mumbai supported by full fledged branches in seven major cities.
- Advanced digitalized system in place to take care of documents recording & retrieving.
- Fireproof safe custody arrangement at all India level through State Bank of India branches.
- Highly experienced, professionally qualified middle & senior level executives engaged in providing services to our esteemed clients.
- Delivery of all services with minimal turn around time is our Business moto.

SOME OF OUR MAJOR CLIENTLE

adani



Indian Oil Corporation Limited



INDIAN
RAILWAY
FINANCE
CORPORATION
(A Government of India Enterprise)



भारतीय राष्ट्रीय राजमार्ग प्राधिकरण
National Highways Authority of India



Mahindra

OUR OFFICES

MUMBAI

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Business Hours – 10:00 AM – 06:45 PM

Business Days – Monday to Friday (Excluding Bank holidays)

OUR BRANCHES

- NEW DELHI
- CHENNAI
- AHMEDABAD
- BANGALORE
- KOLKATA
- HYDERABAD

Do you have any questions?

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www.sbicaptrustee.com

*Thank
you*

